

## Press release

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Nanterre (France), 28 July 2020

### **FAURECIA SUCCESSFULLY PRICES €700 MILLION OF 3.75% SENIOR NOTES DUE 2028 (THE "2028 NOTES") AND AN ADDITIONAL €300 MILLION OF 2.625% SENIOR NOTES DUE 2025 (THE "NEW 2025 NOTES" AND TOGETHER WITH THE 2028 NOTES, THE "NOTES")**

Faurecia announces the success of the above transaction, launched today. Faurecia priced the 2028 Notes at 3.75%, and the New 2025 Notes at 97.50% of par, or a yield of [3.18]%.

The issuance of the 2028 Notes and New 2025 Notes is intended to refinance in full the €800 million club deal loan entered into on 10 April 2020. The excess cash remaining will be used for general corporate purposes.

An application has been made to list the Notes on Euronext Dublin (Global Exchange Market). The settlement of the Notes is expected to occur on 31 July 2020.

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#### **About Faurecia**

Founded in 1997, Faurecia has grown to become a major player in the global automotive industry. With almost 300 sites including 30 R&D centres and 115,500 employees in 37 countries, Faurecia is a global leader in its four areas of business: seating, interiors, Clarion Electronics and clean mobility. Faurecia has focused its technology strategy on providing solutions for the cockpit of the future and sustainable mobility. In 2019, the Group achieved total turnover of €17.8 billion. Faurecia is listed on the Euronext Paris stock exchange and is a component of the CAC Next 20 index. For more information, please visit: [www.faurecia.com](http://www.faurecia.com)

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