

## Press release

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Nanterre (France), 28 October 2019

### **FAURECIA SUCCESSFULLY PRICES AN ADDITIONAL €250 MILLION OF 3.125% SENIOR NOTES DUE 2026 (THE "2026 NEW NOTES")**

Faurecia announces the success of the above transaction, launched today. Faurecia priced the 2026 New Notes at 104.50% of par, or a yield of 2.39%.

An application has been made to list the Notes on Euronext Dublin (Global Exchange Market). The settlement of the Notes is expected to occur on 31 October 2019.

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#### **About Faurecia**

Founded in 1997, Faurecia has grown to become a major player in the global automotive industry. With around 300 sites including 46 R&D centers and 122,000 employees in 37 countries, Faurecia is now a global leader in its four areas of business: Seating, Interiors, Clarion Electronics and Clean Mobility. Faurecia has focused its technology strategy on providing solutions for "Cockpit of the Future" and "Sustainable Mobility". In 2018, the Group posted sales of €17.5 billion. Faurecia is listed on the Euronext Paris stock exchange and is a component of the CAC Next 20 index. For more information, please visit [www.faurecia.com](http://www.faurecia.com)

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