

Press release

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Nanterre (France), 20 January 2021

FAURECIA SUCCESSFULLY PRICES AN ADDITIONAL €190 MILLION OF 2.375% SENIOR NOTES DUE 2027 (THE "NEW NOTES")

Faurecia announces that it has successfully priced the New Notes today following a private placement. Faurecia priced the New Notes at 100.75% of par, or a yield of 2.25%.

The proceeds of the issuance of the New Notes will be used for general corporate purposes.

An application will be made to list the New Notes on Euronext Dublin (Global Exchange Market). The settlement of the New Notes is expected to occur on 3 February 2021.

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About Faurecia

Founded in 1997, Faurecia has grown to become a major player in the global automotive industry. With almost 300 sites including 30 R&D centres and 115,500 employees in 37 countries, Faurecia is a global leader in its four areas of business: seating, interiors, Clarion Electronics and clean mobility. Faurecia has focused its technology strategy on providing solutions for the cockpit of the future and sustainable mobility. In 2019, the Group achieved total turnover of €17.8 billion. Faurecia is listed on the Euronext Paris stock exchange and is a component of the CAC Next 20 index. For more information, please visit: www.faurecia.com

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