

Nanterre (France), 25 January 2021

FAURECIA STRENGTHENS ITS LIQUIDITY WITH A PRIVATE PLACEMENT

As announced on January 20, 2021, Faurecia has successfully placed an additional issue of bonds due 2027 through a private placement for an amount of 190 million (yield at issue of 2.25%).

This transaction is part of the Group's financial strategy, which aims to strengthen liquidity, permanently optimize the profile of long-term debt by maintaining an average maturity of over 5 years, and by limiting its cost, which is currently around 2.80%.

As of December 31, 2020, the group had liquidity of more than 3 billion euros, on top of a fully available syndicated line of credit of 1.2 billion euros due in June 2024.

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About Faurecia

Founded in 1997, Faurecia has grown to become a major player in the global automotive industry. With 248 industrial sites, 37 R&D centers and 115,500 employees in 37 countries, Faurecia is a global leader in its four areas of business: Seating, Interiors, Clarion Electronics and Clean Mobility. Faurecia has focused its technology strategy on providing solutions for the "Cockpit of the Future" and "Sustainable Mobility". In 2019, the Group posted sales of €17.8 billion. Faurecia is listed on the Euronext Paris stock exchange. For more information, please visit www.faurecia.com