

Press release

Not for distribution, directly or indirectly, in the United States, Canada, Australia or Japan

Nanterre (France), 4 November 2021

FAURECIA SUCCESSFULLY PRICES €1,200 MILLION OF SENIOR SUSTAINABILITY-LINKED NOTES DUE 2027 (THE "SUSTAINABILITY-LINKED NOTES")

Faurecia announces the success of the above transaction, launched yesterday. Faurecia priced the 2027 Sustainability-Linked Notes at 2.75%. The Sustainability-Linked Notes are the inaugural issue of sustainability-linked bonds under Faurecia's [Sustainability-Linked Financing Framework](#) established in October 2021.

Faurecia will use the net proceeds of the offering of the Sustainability-Linked Notes to pre-finance part of the cash portion of the purchase price for the contemplated acquisition of Hella¹. On [August 14, 2021, Faurecia announced](#) its intention to combine Faurecia and Hella in order to create a global leader in fast-growing automotive technologies, fully aligned with industry megatrends. This will lead to the creation of the #7 global automotive supplier, with a highly advanced technology portfolio and a strong value creation for all its shareholders.

The launch of this inaugural Sustainability-Linked Notes issue is fully in line with Faurecia's commitment to a sustainable future, and in particular with the Group's ambition to be CO₂ neutral on its scopes 1 and 2 by 2025. The Sustainability Performance Target in the Sustainability-Linked Notes is linked to our objective to be CO₂ neutral on our Scopes 1 and 2 by 2025 from a 2019 base year.

The Sustainability-Linked Financing Framework has been reviewed by ISS ESG, the [Second Party Opinion provider](#), which assessed the contribution of the Faurecia's Sustainability-Linked Notes to the Sustainable Development Goals defined by the United Nations (UN SDGs) as having a "Significant Contribution" to "Affordable and Clean Energy" and "Climate action" goals.

An application has been made to list the Sustainability-Linked Notes on the green segment of Euronext Dublin (Global Exchange Market). The settlement of the Sustainability-Linked Notes is expected to occur on 10 November 2021.

Contacts

Press

Eric FOHLEN-WEILL
Corporate communications Director
Tel: +33 (0)1 72 36 72 58
eric.fohlen-weill@faurecia.com

Analysts/Investors

Marc MAILLET
Head of Investor Relations
Tel: +33 (0)1 72 36 75 70
marc.maillet@faurecia.com

Matthieu FERNANDEZ
Deputy Head of Investor Relations
Tel: +33 (0)6 22 02 11 54
matthieu.fernandez@faurecia.com

¹ In case Hella acquisition is not consummated, the net proceeds of the offering of the Sustainability-Linked Notes will be used to refinance, in whole or in part, one or more series of the existing notes or other long-term debt of Faurecia, including any related premiums, fees, costs and expenses.

About Faurecia

Founded in 1997, Faurecia has grown to become a major player in the global automotive industry. With 266 industrial sites, 39 R&D centres and 114,000 employees in 35 countries, Faurecia is a global leader in its four areas of business: seating, interiors, Clarion Electronics and clean mobility. The Group's strong technological offering provides carmakers with solutions for the cockpit of the future and sustainable mobility. In 2020, the Group reported total turnover of €14.7

IMPORTANT NOTICE

This document is not an offer of securities for sale in the United States. The notes being offered by Faurecia (the "Notes") may not be sold in the United States unless they are registered under the Securities Act or are exempt from registration. The offering of Notes described in this announcement has not been and will not be registered under the Securities Act, and accordingly any offer or sale of Notes may be made only in a transaction exempt from the registration requirements of the Securities Act.

It may be unlawful to distribute this document in certain jurisdictions. This document is not for distribution in Canada, Japan or Australia. The information in this document does not constitute an offer of securities for sale in Canada, Japan or Australia.

The offer and sale of the Notes will be made pursuant to an exemption under the Regulation EU 2017/1129 (the "Prospectus Regulation") from the requirement to produce a prospectus for offers of securities. This announcement does not constitute a prospectus within the meaning of the Prospectus Regulation or an offer to the public.

Promotion of the Notes in the United Kingdom is restricted by the Financial Services and Markets Act 2000 (the "FSMA"), and accordingly, the Notes are not being promoted to the general public in the United Kingdom. This announcement is for distribution only to, and is only directed at, persons who (i) have professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the "Financial Promotion Order"), (ii) are persons falling within Article 49(2)(a) to (d) (high net worth companies, unincorporated associations, etc.) of the Financial Promotion Order, or (iii) are persons to whom an invitation or inducement to engage in investment activity within the meaning of section 21 of the FSMA in connection with the issue or sale of any securities may otherwise lawfully be communicated or caused to be communicated (all such persons together being referred to as "relevant persons"). This announcement is directed only at relevant persons and must not be acted on or relied on by anyone who is not a relevant person.

MiFID II professionals/ECPs-only/No PRIIPs KID – Manufacturer target market (MiFID II product governance) is eligible counterparties and professional clients only (all distribution channels). No PRIIPs key information document (KID) has been prepared as the Notes are not available to retail investors in EEA.

MiFIR professionals/ECPs-only/No UK PRIIPs KID – Manufacturer target market (UK MiFIR product governance) is eligible counterparties and professional clients only (all distribution channels). No UK PRIIPs key information document (KID) has been prepared as the Notes are not available to retail investors in the UK.

Neither the content of Faurecia's website nor any website accessible by hyperlinks on Faurecia's website is incorporated in, or forms part of, this announcement. The distribution of this announcement into any jurisdiction may be restricted by law. Persons into whose possession this announcement comes should inform themselves about and observe any such restrictions. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction.

No money, securities or other consideration is being solicited, and, if sent in response to the information contained herein, no money, securities or other consideration will be accepted.