

Nanterre (France), September 23rd, 2022

FAURECIA ANNOUNCES A \$210 MILLION 2028 LOAN WITH LATIN AMERICA BANKS

Faurecia, company of the world's leading automotive technology group FORVIA, announces a \$210 million loan with Latin America banks

This transaction is part of the program to finance HELLA acquisition. With this additional funds Faurecia will reimburse part of the remaining amount of the bridge loan used to acquire HELLA.

Since the announcement of the HELLA acquisition, Faurecia prefinanced and refinanced more than €3bn of debt at an average cost below 3,25% and has now completed more than 80% of the refinancing for this acquisition.

The \$210 million transaction is structured into two tranches in USD and MXN, with a 2028 maturity. Margin above reference rates is close to 3.35% on average which represents an attractive financing cost in the current environment.

The success of this placement shows the ability of Faurecia to access funds in different geographies, with 7 banks from Latin America participating in this Syndicated Loan (private placement under NY law).

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About FORVIA Faurecia

Faurecia, company of the Group FORVIA, is a global automotive technology leader. With 257 industrial sites, 39 R&D centers and 111,000 employees in 33 countries, Faurecia operates through four areas of business: Seating, Interiors, Clarion Electronics and Clean Mobility.

In 2021, the Group reported total turnover of €15.6 billion. Faurecia is listed on the Euronext Paris market and is a component of the CAC Next 20 index. www.faurecia.com

About FORVIA

FORVIA comprises the complementary technology and industrial strengths of Faurecia and HELLA. With over 300 industrial sites and 77 R&D centers, 150,000 people, including more than 35,000 engineers across 40+ countries, FORVIA provides a unique and comprehensive approach to the automotive challenges of today and tomorrow. Composed of 6 business groups with 24 product lines, and a strong IP portfolio of over 14,000 patents, FORVIA is focused on becoming the preferred innovation and integration partner for OEMS worldwide. FORVIA aims to be a change maker committed to foreseeing and making the mobility transformation happen. www.forvia.com